PROPOSAL

ELEVATOR MAINTENANCE BID # 20-19

One (1) Year contract for Fiscal Year 2021 with option to renew for a second and third year at the sole discretion of the Town. Award will be based on the total price of year one (1).

We, the undersigned herewith purpose to furnish Elevator Service Maintenance to various departments for the Town of Arlington, all in accordance with Notice of Bid and Specifications.

ANNUAL SERVICE CONTRACT

FISCAL YEAR 2021

(July 1, 2020 – June 30, 2021)

	Quarterly Inspection Total				
A. Arlington High School: Elevator & Ext. WC Lift B. Ottoson Middle School: (2) Elevators & WC Lift C. Gibbs School: Elevator & WC Lift D. Stratton School: Elevator & (3) WC Lifts E. Hardy School Elevator F. Bishop School Elevator & WC Lift G. Brackett School Elevator H. Pierce School: Elevator H. Pierce School: Elevator J. Thompson School: Elevator K. Robbins Library: Elevator & WC Lift L. Town Yard: Freight Elevator & WC Lift M. Central School: Elevator & WC Lift N. Police Station: Elevator O. Arlington Town Hall: Elevators (2) & (3) WC Lifts P. Central Fire Station: Elevator	\$\frac{200.00}{300.00}\$ Times 4 \$\frac{800.00}{1,200.00}\$\$\\\ \$\frac{200.00}{300.00}\$ Times 4 \$\frac{1,200.00}{800.00}\$\$\\\ \$\frac{200.00}{100.00}\$ Times 4 \$\frac{1,600.00}{1,600.00}\$\$\\\ \$\frac{100.00}{100.00}\$ Times 4 \$\frac{400.00}{100.00}\$\$\\\ \$\frac{200.00}{100.00}\$ Times 4 \$\frac{400.00}{100.00}\$\$\\\ \$\frac{100.00}{100.00}\$ Times 4 \$\frac{400.00}{100.00}\$\$\\\ \$\frac{100.00}{100.00}\$ Times 4 \$\frac{400.00}{100.00}\$\$\\\ \$\frac{200.00}{100.00}\$ Times 4 \$\frac{800.00}{100.00}\$\$\\\ \$\frac{200.00}{100.00}\$ Times 4 \$\frac{800.00}{100.00}\$\$\\\ \$\frac{100.00}{100.00}\$ Times 4 \$\frac{800.00}{100.00}\$\$\\\\ \$\frac{100.00}{100.00}\$ Times 4 \$\frac{800.00}{100.00}\$\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\				
Annual State Inspection					
Fixed Inspection Fee (labor and State fee per unit, est. 25 units)\$_1,250.00 Times 25 \$_31,250.00					
5 Year Weight Test (labor per unit, est. 6 units)	\$250.00 Times 6 \$_1,500.00				
Hourly Labor Charge Elevator Mechanic Hourly Rate (est. 75 hours) \$\frac{19.00}{219.00}\$ Times 75 \$\frac{16,425.00}{16,425.00}\$					
Signature: Clifford F. Washer, CFO/Treasurer	Year 1: Total FY2021 \$ 61,975.00 Date: 4/24/20				

Total

PROPOSAL

ELEVATOR MAINTENANCE BID # 20-19

One (1) Year contract for Fiscal Year 2021 with option to renew for a second and third year at the sole discretion of the Town. Award will be based on the total price of year one (1).

We, the undersigned herewith purpose to furnish Elevator Service Maintenance to various departments for the Town of Arlington, all in accordance with Notice of Bid and Specifications

ANNUAL SERVICE CONTRACT

FISCAL YEAR 2022

(July 1, 2021 - June 30, 2022)

Quarterly Inspection

	Quarterly Inspection Total				
A. Arlington High School: Elevator & Ext. WC Lift B. Ottoson Middle School: (2) Elevators & WC Lift C. Gibbs School: Elevator & WC Lift D. Stratton School: Elevator & (3) WC Lifts E. Hardy School Elevator F. Bishop School Elevator & WC Lift G. Brackett School Elevator H. Pierce School: Elevator & WC Lift I. Dallin School: Elevator J. Thompson School: Elevator K. Robbins Library: Elevator & WC Lift L. Town Yard: Freight Elevator & WC Lift M. Central School: Elevator & WC Lift N. Police Station: Elevator O. Arlington Town Hall: Elevators (2) & (3) WC Lifts P. Central Fire Station: Elevator Q. Parmenter School: Elevator & WC Lift	\$ 210.00 Times 4 \$ 840. \$ 315.00 Times 4 \$ 1,260. \$ 210.00 Times 4 \$ 840. \$ 420.00 Times 4 \$ 1,680. \$ 105.00 Times 4 \$ 420. \$ 210.00 Times 4 \$ 840. \$ 105.00 Times 4 \$ 420. \$ 210.00 Times 4 \$ 420. \$ 105.00 Times 4 \$ 420. \$ 105.00 Times 4 \$ 420. \$ 105.00 Times 4 \$ 420. \$ 210.00 Times 4 \$ 840. \$ 105.00 Times 4 \$ 840. \$ 210.00 Times 4 \$ 840. \$ 210.00 Times 4 \$ 840. \$ 105.00 Times 4 \$ 840. \$ 210.00 Times 4 \$ 840. \$ 105.00 Times 4 \$ 840.	00 00 00 00 00 00 00 00 00 00 00			
Annual State Inspec	tion				
Fixed Inspection Fee (labor and State fee per unit, est. 25 units) \$\frac{1,312.00}{25,800.00}\$ Times 25 \$\frac{32,800.00}{32,800.00}\$ Elevator Mechanic Hourly Rate (est. 75 hours) \$\frac{230.00}{230.00}\$ Times 75 \$\frac{17,250.00}{230.00}\$ Year 2: Total FY2022 \$\frac{64,330.00}{250.00}\$					
Signature: Clifford F. Washer, CFO/Treasurer	Date:				

PROPOSAL

ELEVATOR MAINTENANCE BID # 20-19

One (1) Year contract for Fiscal Year 2021 with option to renew for a second and third year at the sole discretion of the Town. Award will be based on the total price of year one (1).

We, the undersigned herewith purpose to furnish Elevator Service Maintenance to various departments for the Town of Arlington, all in accordance with Notice of Bid and Specifications

ANNUAL SERVICE CONTRACT

FISCAL YEAR 2023 (July 1, 2022 – June 30, 2023)

	Quarterly Inspection	Total				
A. Arlington High School: Elevator & Ext. WC Lift B. Ottoson Middle School: (2) Elevators & WC Lift C. Gibbs School: Elevator & WC Lift D. Stratton School: Elevator & (3) WC Lifts E. Hardy School Elevator F. Bishop School Elevator & WC Lift G. Brackett School Elevator H. Plerce School: Elevator & WC Lift I. Dallin School: Elevator J. Thompson School: Elevator K. Robbins Library: Elevator & WC Lift L. Public Works: Freight Elevator & WC Lift M. Central School: Elevator & WC Lift N. Police Station: Elevator O. Arlington Town Hall: Elevators (2) & (3) WC Lifts P. Central Fire Station: Elevator Q. Parmenter School: Elevator & WC Lift	\$ 221.00 Times 4 \$ 331.00 Times 4 \$ 221.00 Times 4 \$ 441.00 Times 4 \$ 110.00 Times 4 \$ 221.00 Times 4 \$ 221.00 Times 4 \$ 221.00 Times 4 \$ 221.00 Times 4 \$ 110.00 Times 4 \$ 110.00 Times 4 \$ 110.00 Times 4 \$ 110.00 Times 4	\$ 1,324.00 \$ 884.00 \$ 1,764.00 \$ 440.00 \$ 884.00 \$ 440.00 \$ 440.00 \$ 884.00 \$ 884.00 \$ 884.00 \$ 884.00 \$ 884.00 \$ 884.00 \$ 440.00 \$ 440.00 \$ 440.00 \$ 440.00				
Annual State Inspection						
Fixed Inspection Fee (labor and State fee per unit, est. 26	5 units)\$ <u>1,378.00</u> Times 2	6 \$ <u>35,828.00</u>				
Hourly Labor Chart Elevator Mechanic Hourly Rate (est. 75 hours)	ge \$ <u>241.00</u> Times 75	5 \$ <u>18,075.00</u>				
	Year 3: Total FY2023 \$	68,907.00				
Signature: Clifford F. Washer, CFO/Treasurer	Date: 4/24/20					

PROPOSAL

Name of Company Embree & White, Inc. dba Embree Elevator
Signatures:
Name Clifford F. Washer
Address 227 Garfield Ave. Woburn, MA 01801
Name Gary Sawyer, Regional Sales
Address 227 Garfield Ave. Woburn, MA 01801
Full name and address of each member of the firm is the following:
NameScott Hult, General Manager
Address 227 Garfield Ave. Woburn, MA 01801
Name Helene Scott, Dispatch Coordinator
Address 227 Garfield Ave. Woburn, MA 01801
Name Sean Byrne, Warehouse Manager
Address 227 Garfield Ave. Woburn, MA 01801
Name Michael S. Lucey, Director of Construction/Modernization
Address 227 Garfield Ave. Woburn, MA 01801
The aforementioned company is incorporated in the State of Massachusetts, 1973
President is James F. Comley
Treasurer is Clifford F. Washer
Clerk is Carol A. Washer

Note: If the bidder is a corporation, indicate state of incorporation under signature and affix corporate seal; if a partnership, give full names and residential addresses of all partners; and if an individual, give residential address if different from business address.

PUBLIC CONTRACTS – DEBARMENT Chapter 550, Acts of 1991

The undersigned certifies under penalties of perjury that the said undersigned is not presently debarred from doing public construction work in the Commonwealth of Massachusetts under the provisions of Section 29F of Chapter 29 of the General Laws, or any other applicable debarment provisions of any other Chapter of the General Laws, or any Rule or Regulation promulgated thereunder.

Date: 4/24/20
Name of Bidder: Embree & White, Inc. dba Embree Elevator
Ву: ///
(si gnature)
Clifford F. Washer, CFO/Treasurer
Print Name & Title of Person Signing
227 Garfield Ave. Woburn, MA 01801
Address
City, State and Zip Code

THIS FORM MUST BE SIGNED & RETURNED WITH YOUR BID PROPOSAL

CERTIFICATE OF NON-COLLUSION

The undersigned certifies under penalties of perjury that this bid or proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union committee, club or other organization, entity, or group of individuals.

(Signature of individual submitting bid or proposal) Clifford F. Washer, CFO/Treasurer (Name of individual submitting bid or proposal) Embree & White. Inc. dba Embree Elevator Name of Business 4/24/20 Date

Pursuant to M.G.L. Chapter 62C, Section 49A, I certify under the penalties of perjury that I have complied with all laws of the commonwealth relating to taxes, reporting of employees and contractors, and withholding and remitting child support.

04-2514841

Social Security Number or Federal Identification Number Clifford F. Washer, CFO/Treasurer

Signature of Individual or Responsible

Corporate Officer and Title

NON-COLLUSION FORMS MUST BE SIGNED AND SUBMITTED WITH BID



Town of Arlington, Purchasing Agent Town Hall Annex, 1st Floor 730 Massachusetts Ave. Arlington, MA 02476 April 24, 2020

Dear Sir or Madam:

Embree & White, Inc., dba Embree Elevator is a Massachusetts corporation incorporated in 1973. We specialize in the repair, maintenance, testing, modernization, and installation of all types of elevators in Eastern Massachusetts and Southern New Hampshire. Service response is available on a 24 hour a day, 7 day per week basis.

Our field staff is comprised of fully insured, licensed elevator mechanics, with an average of 20 years of technical experience. Our staff receives regular training in code upgrades, safety techniques and advanced technology.

The following is a list of some of the clients whose elevators we currently service:

*Framingham Housing Authority	Stepben G. Keane	508-8789-7562	skeane@framha.org
*Town of Brookline	Charles A. Simmons	617-730-2420	csimmons@brooklinema.gov
*Acushnet Company	Charles Sands	508-979-3565	charles_sands@acushnetgolf.com
*Beverly Housing Authority	Jim Vahey	978-922-3100	jvahey@beverlyhousing.net
*Bristol Community College	Carl Anctil	508-678-2811	carl.anctil@bristolcc.edu
*Bunker Hill Community College	Gary Bigelow	617-228-2240	gbigelow@bhcc.mass.edu
*Lynn Housing Authority	Peter Olson	781-598-3434	polson@lhand.org
*NStar Electric & Gas Co.	Herbert Glick	339-987-8170	berbert.glick@nstar.com
*Sbetland Properties	Paul Marzeotti	978-744-0556	paul@sbetlandpark.com

Embree Elevator maintains a staff of 21 licensed mechanics, 5 apprentices and a fully equipped fabrication shop to assist as needed with any service account requirements.

We are proud of our reputation and for nearly a century have maintained a tradition of superior service and response to our customer's vertical transportation needs. Let us make you a part of the tradition!

Very Truly Yours,

Gary Sawyer Regional Sales

Gary Sawyer



Town of Arlington, Purchasing Agent Town Hall Annex, 1st Floor 730 Massachusetts Ave. Arlington, MA 02476

April 24, 2020

The Following information should be utilized for all credit inquiries relating to purchases by Embree & White, Inc. dba Embree Elevator.

Credit Application Information

Company Information

Embree & White, Inc., dba Embree Elevator

227 Garfield Ave. Woburn, MA 01801

Web Site: embreeelevator.com

781-937-0700 (Tel)

781-937-0707(Fax)

Machining Operations since 1873, Elevator Operations added in 1903 Partnership from 1933, Incorporated in 1973 in The Commonwealth of Massachusetts. Located at 26 Farrar Street Lynn, MA from 1955 thru October 2014. New location since November, 2014 227 Garfield Ave. Woburn, MA 01801

Federal Identification Number: 04-2514841 Dunn & Bradstreet Number: 01-945-1970

NAICS Code: 238290

Accounts Payable Contact: Sean Byrnes, sean@embreeelevator.com 781-937-0700/Fax 781-937-0707

Bank Reference:

Santander Bank, 19 Pleasant St Woburn, MA 01801

Sergio Pestana, SVP 781-376-6276,(Fax 484-338-2869) spestana@santanderbank.us

Trade/Credit References:

Southern Elevator and Electric 2781 West McNab Road Pompano Beach FL 33069

Louraine, 954-971-1115 (Tel) 954-917-7737(Fax)

6310 W. Howard St. Niles, IL 60714-3480 Adams Elevator

> 800-323-0796 (Tel) 847-965-9114(Fax)

33 Fayette Street North Quincy, MA Stearns, Perry & Smith

Charlie Smith 617-423-4775(Tel) 617-423-5752 (Fax)

7845 N. Merrimac Ave., Morton Grove, IL 60053 Quality Elevator,

847-581-0095(Fax) Celeste, 800-222-3688(Tel)

Please do not hesitate to contact me directly if there are any questions regarding the information contained in this outline.

Very Truly Yours,

Clifford F. Washer

Clifford F. Washer, CPA Chief Financial Officer/Treasurer





The Commonwealth of Massachusetts

Executive Office for Administration and Finance Division of Capital Asset Management and Maintenance

> One Ashburton Place Boston, Massachusetts 02108

> > Tel: (857) 204-1305 Fax: (617) 727-8284

CHARLES D. BAKER

GOVERNOR

Email- Certification DCAMM@mass.gov

MICHAEL J. HEFFERNAN

SECRETARY

ADMINISTRATION & FINANCE

CAROL W. GLADSTONE

COMMISSIONER

KARYN E, POLITO Lieutenant Governor

Prime

Certificate of Contractor Eligibility CONTRACTOR IDENTIFICATION NUMBER: 1216

This Certificate Shall be Used for Submitting Prime Bids Only

1. CERTIFICATION PERIOD:

This Certificate is valid from July 25, 2019 to July 24, 2020*

2. CONTRACTOR'S NAME:

Embree & White, Inc. DBA Embree Elevator

3. CONTRACTOR'S ADDRESS:

227 Garfield Ave Woburn, MA 01810

4. WORK CATEGORIES:

This Contractor is certified to file bids under Massachusetts General Laws Chapter 149,

Chapter 149A and Chapter 25A in the following Categories of Work:

Elevators

5. EVALUATIONS:

Number of Projects Evaluated:

8

Average Project Evaluation Rating:

93

Number of Projects Below Passing:

0 \$846,000

6. PROJECT LIMITS:

Single Project Limit (SPL):

\$2,500,000

Aggregate Work Limit (AWL):

General Building Construction Limit:

N/A

7. SUPPLIER DIVERSITY OFFICE CERTIFICATION: NA

Brian K. McPherson, Director of Access & Opportunity, for

7/25/2019

Carol W. Gladstone, Commissioner

Approval Date

* NOTICE TO CONTRACTORS: If this contractor becomes uncertified for any reason this Certificate will immediately become void. Complete Applications for Renewal of Contractor Eligibility are due no later than three months PRIOR to the Expiration Date of the Certification Period shown above.

Reviewer's Initials: KT



The Commonwealth of Massachusetts

Executive Office for Administration and Finance

Division of Capital Asset Management and Maintenance

One Ashburton Place Boston, Massachusetts 02108

> Tel: (\$57) 204-1305 Fax: (\$17) 727-\$284

CHARLES D. BAKER.
GOVERNOR

KARYN E. POLITO Lieutenast Governor Email: Certification DCAMM/@mass.gov

MICHAEL I, HEFFERSAN SECRETARY ABAZISTRATION & FINANCE CAROL W. GLADSTONE CONGESSIQUES

Filed Sub-Bid

Certificate of Contractor Eligibility CONTRACTOR IDENTIFICATION NUMBER: 1216

This Certificate Shall be Used for Submitting Sub Bids Only

1. CERTIFICATION PERIOD:

This Certificate is valid from July 25, 2019 to July 24, 2020*

2. CONTRACTOR'S NAME:

Embree & White, Inc. DBA Embree Elevator

3. CONTRACTOR'S ADDRESS:

227 Garfield Ave Woburn, MA 01810

4. WORK CATEGORIES:

This Contractor is certified to file bids under Massachusetts General Laws Chapter 149,

Chapter 149A and Chapter 25A in the following Categories of Work:

Elevators

5. EVALUATIONS:

Number of Projects Evaluated:

6

Average Project Evaluation Rating:

92

Number of Projects Below Passing:

0

6. SUPPLIER DIVERSITY OFFICE CERTIFICATION: NA

Brian K. McPherson, Director of Access & Opportunity, for

7/25/2019

Carol W. Gladstone, Commissioner

Approval Date

* NOTICE TO CONTRACTORS: If this contractor becomes uncertified for any reason this Certificate will immediately become void. Complete Applications for Renewal of Contractor Eligibility are due no later than three months PRIOR to the Expiration Date of the Certification Period shown above.

Reviewer's Initials: KT